

12:15 – 3:30 Fidelity Institutional Asset Management Dedicated Meetings

12:30 – 1:20 Welcome Luncheon: Debate. Incubate. Accelerate

For businesses today, it is important to create an environment that encourages debate and generates new ideas that drive value and accelerate growth. Hear how Fidelity is embracing the debate to capitalize on trends in the institutional markets.

1:20 – 1:30 *Transition to General Session*

1:30 – 2:15 **Voices from the Hill**

Moderator: Guy Raz, Host, NPR's TED Radio Hour

- JJ Johnson, Executive Vice President, Public Affairs and Policy Group, Fidelity Investments
- Mike Murphy, Republican Strategist
- Paul Begala, Democratic Strategist

In addition to sharing his own insights, J.J. Johnson brings together voices from the left and the right to frame the debates happening in Washington that may impact the financial services industry.

2:15 – 2:25 *Transition to General Session*

2:25 – 3:05 **Fidelity Institutional Asset Management: Global Economic Outlook**

Dirk Hofschire, Senior Vice President, Asset Allocation Research Team

After a year that provided a near-perfect backdrop of steady global growth, low inflation, and accommodative monetary policies, the first quarter of 2018 brought with it volatility that had been absent from the market landscape. This session will examine major themes in global financial markets and presents our investment outlook for the coming quarters. An analysis of both economic and geopolitical factors that will contribute to market activity will be discussed.

3:05 – 3:50 **Innovation in Asset Management**

Judy Marlinksi, President, Fidelity Institutional Asset Management
Charlie Morrison, President, Asset Management
Brian Hogan, Head of Investment Solutions and Innovation Group

Like all industries, asset management is evolving. No longer do off the shelf investment products address all investor needs. Learn how Fidelity is thinking about the future of asset management and leveraging new technology in the investment process to better meet investor needs.

3:50 – 4:00 **Break and Rejoin Fidelity Institutional Executive Forum General Session**



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