



EXECUTIVE FORUM '18

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**Dirk Hofschire**  
Fidelity Investments  
*SVP, Global Asset Allocation*

Dirk Hofschire is senior vice president of asset allocation research in the Global Asset Allocation (GAA) group at Fidelity Investments. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing and other financial products and services to more than 20 million individuals, institutions and financial intermediaries.

In this role, Mr. Hofschire is a member of the Asset Allocation Research Team (AART), which conducts economic, fundamental, and quantitative research to develop asset allocation recommendations for Fidelity's portfolio managers and investment teams. AART is responsible for analyzing and synthesizing investment perspectives across Fidelity's asset management unit to generate insights on macroeconomic and financial market trends and their implications for asset allocation.

Previously with Fidelity Investments, Mr. Hofschire most recently led the Market Analysis, Research and Education (MARE) group within Fidelity Management & Research Company (FMR Co.), which he created in 2005 to provide timely updates on trends in the economy and financial markets. He joined Fidelity in 2000 as a senior portfolio analyst.

Prior to joining Fidelity, Mr. Hofschire was a Foreign Service Officer with the U.S. Department of State. He served in many different roles including financial economist for the Bureau of Western Hemisphere Affairs; economic and commercial officer at the U.S. Embassy in La Paz, Bolivia; and consular officer at the U.S. Embassy in San Jose, Costa Rica.

Mr. Hofschire received a Bachelor of Science degree in foreign service from Georgetown University and his MBA from Johns Hopkins University. He is a graduate of the Economic and Commercial Studies Program from the National Foreign Affairs Training Center in Arlington, Virginia and is a CFA® charterholder.