



EXECUTIVE FORUM '18

DEBATE. INCUBATE. ACCELERATE.

Colby Penzone
Fidelity Investments
Head of Investment Product

Colby Penzone is head of investment product for Fidelity Investments, a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing and other financial products and services to more than 20 million individuals, institutions and financial intermediaries.

In this position Mr. Penzone oversees a team of product managers focused on the product strategy, development, management and positioning of Fidelity investment products to retail, intermediary and institutional clients.

Prior to assuming his current position, Mr. Penzone was a senior vice president in equity and high income investment product and also held a number of product management and marketing roles within Fidelity.

Before joining Fidelity in 2003, he held various sales, marketing and product management positions for large financial services institutions. He has been in the financial industry since 1996.

Mr. Penzone earned his bachelor of science in political science from Kenyon College in 1995 and currently holds the Financial Industry Regulatory Authority (FINRA) Series 7, 24 and 63 licenses.