

Brian Hogan
Fidelity Investments
Head of Investment Product Solutions and Innovation

Brian Hogan is head of Fidelity Investments' Investment Solutions and Innovation organization, with responsibility for strategy, development, management, and advocacy for Fidelity's lineup of investment products and solutions. Recently, Mr. Hogan has assumed leadership of SAI where he is responsible for Fidelity's retail and workplace managed account solutions, and guidance and planning methodologies.

Prior to assuming his current role in January 2018, Mr. Hogan served as president of the Equity and High Income division at Fidelity Management & Research Company (FMR Co.) beginning in April 2009, where he was responsible for overseeing the portfolio management, research, and trading functions within the Equity and High Income divisions.

Mr. Hogan joined Fidelity in 1994 as a fixed-income analyst. He moved to the High Income group in February 1995, and from 1996 through March 1997 worked in Fidelity's Hong Kong office covering the debt markets within Southeast Asia. Mr. Hogan managed Fidelity Advisor Strategic Income Fund from 1997 to 1998 and Fidelity Strategic Income Fund during 1998. He joined the Domestic Equity group in 1998. Mr. Hogan managed Select Construction & Housing Portfolio from April 1999 to December 2000, and Fidelity Advisor Industrials Fund and Select Industrials Portfolio from January 2000 to December 2000.

As co-director of Equity Research, Mr. Hogan managed the U.S. portion of Fidelity Global Balanced Fund from March 2001 through February 2002, at which point he became a diversified portfolio manager. He then managed the U.S. portion of Fidelity Worldwide Fund from February 2002 until December 2005, as well as the equity portion of Fidelity Strategic Dividend & Income Fund. In June 2003, he launched and ran Fidelity Blue Chip Value Fund, Fidelity Advisor Value Leaders Fund and VIP Value Leaders Portfolio until September 2006. Under his watch, Fidelity Blue Chip Value Fund was rated a 5 Star Fund by Morningstar. He also co-managed Fidelity Advisor Global Capital Appreciation Fund from December 2005 until September 2006. Mr. Hogan served as senior vice president, Equity Research for the firm from October 2006 to April 2009.

Prior to joining Fidelity, Mr. Hogan was a fixed-income and equity analyst for Conseco Capital Management. Previously, he analyzed privately placed debt securities for Aegon USA Investment Management.

Mr. Hogan received his bachelor of science degree in economics from James Madison University and his master of business administration degree from the University of North Carolina at Chapel Hill. He is also a CFA charterholder. Additionally, Mr. Hogan serves on the



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Board of the Boston Chapter of the Positive Coaching Alliance, a non-profit organization that is committed to providing athletes a positive and character building youth sports experience. He is also on the Executive Advisory Council for the College of Business at James Madison University and the AIM Advisory Board at the University of Notre Dame.