



EXECUTIVE FORUM '18

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Amy Philbrook
Fidelity Investments
Head of Diversity & Inclusion

Amy Philbrook is the head of diversity and inclusion for Fidelity Investments, a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing and other financial products and services to more than 26 million individuals, institutions and financial intermediaries.

Ms. Philbrook assumed her current position in 2017 and leads the effort to ensure that Fidelity is a workplace and service provider where everyone can fully be themselves. In her role, she is responsible for creating and attracting a more diverse workforce, tapping into the power of our differences to develop and retain talent, creating a culture of inclusion, and showcasing Fidelity's reputation and brand as an inclusive employer and service provider.

Ms. Philbrook joined Fidelity in 1995 and has held a variety of positions throughout the firm, including in human resources, compliance, retirement investment services, marketing and sales, and quality assurance and risk management. Prior to joining Fidelity, she worked in human resources for Fish & Richardson P.C., an intellectual property and litigation firm.

Ms. Philbrook received a bachelor of science in political science and government from Northeastern University. She also holds the FINRA Principal Series 7 and 24 licenses.